

Central Ohio Chapter Meeting #3: Risk Solutions

July 17th, 2019

Mission + Purpose

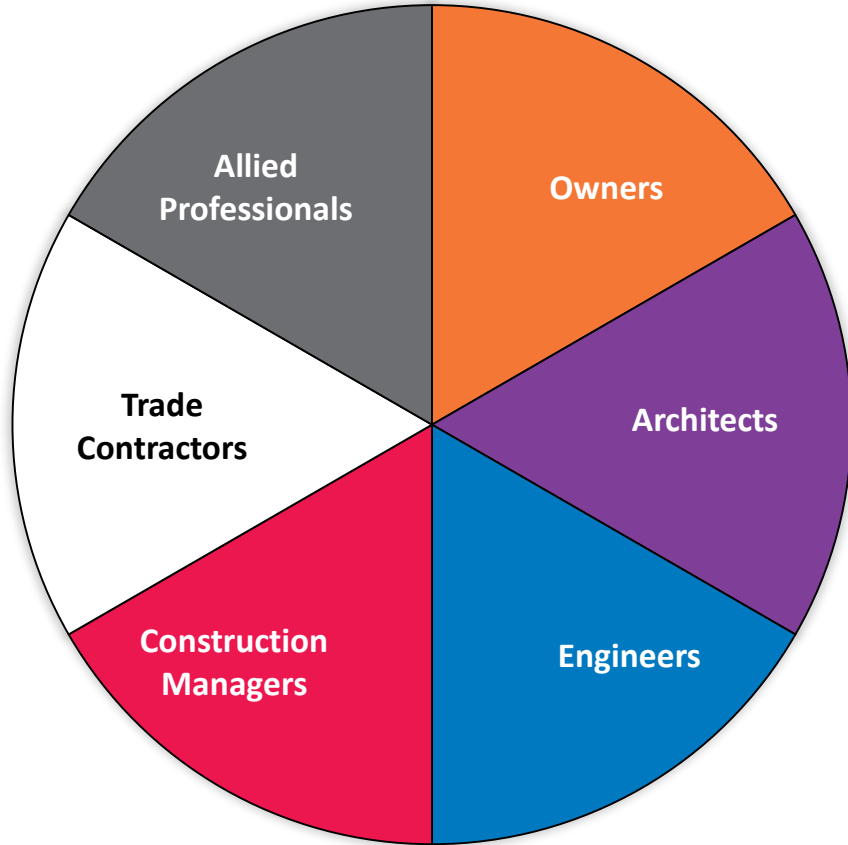
Cogence *(Latin)*

“To drive together” or “Thinking that is well organized”

The purpose of the Alliance is to bring Owners and Developers, Architects and Engineers, Construction Managers and Contractors, and Allied Industry Professionals together to **advocate** and be a **resource** for improved project delivery.

For more information visit us at www.cogence.org

Drive Together



Balanced Voice

As a partner of COGENCE Alliance:

- **Affect and influence change in your organization and the market**
- **Work collaboratively and committedly with other Partners to meet the goals of change in the industry**
- **Avoid the promotion of special interest**
- **Not a Business Development Meeting**
- **Be a resource**

To Be a Partner



ENGAGE.
TRANSFORM.
WIN.

Meeting #1 DISCOVERY

Work in Silos

Identify Risks

Categorize Risks

Meeting #2 ASSESSMENT

Work in Silos

Force Rank Risk
Categories

What Key Points
Make This a Risk?

Discuss Your Risk
Ranking Priority

Meeting #3 SOLUTIONS

Work
Collaboratively

Identify Ways to
Reduce or Eliminate
Risks

Deliverable:

- White Paper on Findings and Recommendations

Meeting #1 DISCOVERY

Work in Silos

Identify Risks

Categorize Risks

10 Risk Categories:

- Communication
- Contract Issues
- Schedule
- Budget
- Unskilled or Inexperienced Team Members
- Financial
- Quality
- Changes
- Due Diligence
- Leadership

Meeting #2 ASSESSMENT

Work in Silos

Force Rank Risk
Categories

What Key Points
Make This a Risk?

Discuss Your Risk
Ranking Priority



| ARCHITECT | OWNERS | CM'S | TRADES | ENGINEERS | AFFILIATES | FINAL RANKED RESULTS |
|---------------|---------------|---------------|---------------|---------------|---------------|----------------------|
| COMMUNICATION | BUDGET | TEAM MEMBERS | TEAM MEMBERS | COMMUNICATION | COMMUNICATION | COMMUNICATION |
| BUDGET | COMMUNICATION | CONTRACTS | SCHEDULE | CHANGES | LEADERSHIP | CONTRACTS |
| CONTRACTS | LEADERSHIP | BUDGET | COMMUNICATION | CONTRACTS | CONTRACTS | LEADERSHIP |
| SCHEDULE | FINANCIAL | COMMUNICATION | LEADERSHIP | SCHEDULE | DUE DILIGENCE | SCHEDULE |
| LEADERSHIP | QUALITY | SCHEDULE | CONTRACTS | BUDGET | SCHEDULE | BUDGET |
| FINANCIAL | SCHEDULE | LEADERSHIP | CHANGES | QUALITY | CHANGES | TEAM MEMBERS |
| TEAM MEMBERS | CONTRACTS | QUALITY | FINANCIAL | LEADERSHIP | TEAM MEMBERS | CHANGES |
| QUALITY | TEAM MEMBERS | FINANCIAL | QUALITY | DUE DILIGENCE | QUALITY | FINANCIAL |
| CHANGES | CHANGES | CHANGES | BUDGET | TEAM MEMBERS | FINANCIAL | QUALITY |
| DUE DILIGENCE | DUE DILIGENCE | DUE DILIGENCE | DUE DILIGENCE | FINANCIAL | BUDGET | DUE DILIGENCE |

Meeting #3 SOLUTIONS

Work
Collaboratively

Identify Ways to
Reduce or Eliminate
Risks

Deliverable:

- White Paper on Findings and Recommendations

- **Risk “A” Table Discussion** (25 min)
- **Risk “B” Table Discussion** (25 min)
- **Report Out By Table** (25 min)
- **Group Discussion** (10 min)
- **Next Steps=White Paper** (2 min)

Report Out

Plus / Delta

Being a Partner, What Do You Get?

- **Bi-monthly Partner Roundtables**
 - » **Substantive, Challenging, Honest Dialogue**
- **Larger Seminar Events**
- **Guest Facilitators**
- **Access to Industry Experts**
- **Influence Industry Change and Improvement**
- **Committee Opportunities**
- **Emerging Leader Development Opportunity**
- **Access to Resources**

What is the Cost of Membership? How Do I Join?

Annual Dues = \$500

- 1. Fill out the Commitment Letter on your table**
- 2. Give the form to Bonnie (or a member of the formation committee) before you leave**
- 3. You will receive an email with the ability to pay annual dues on-line**
- 4. If you need to pay your dues and need to have the email resent see Bonnie or a committee member before you leave**

How Do I Serve?

Program Committee

Responsible for generating programs that are:

- In brand compliance
- Quality content
- Promote active participate
- Best practice documentation

Chair: Jeff Ortman (Engineer)

- Tim Gussler (CM)
- Tom Garske (CM)
- Sherm Moreland (Architect)
- Randy Sleeper (Trade)
- Owner TBD
- Affiliate TBD

If you would like to support the mission of Cogence by serving on a committee, please see the Committee Chairs

How Do I Serve?

Resource/Communication Committee

Responsible for:

- Generating content from roundtable sessions
- Publications and communications
- Coordination with the Program Committee
- Social Media and exposure of Cogence Mission

If you would like to support the mission of Cogence by serving on a committee, please see the Committee Chairs

Chair: Joe Ferdelman (Engineer)

- Lori Bongiorno (Architect)
- Davis Scott (Affiliate)
- Angela Kolosky (Architect, Emerging Leader)
- **CM TBD**
- **Owner TBD**
- **Trade TBD**

How Do I Serve?

Partnership Committee

Responsible for:

- Recruiting new partners, maintain organization “balance”
- Monitoring engagement and participation of current partners
- Identifying training and outreach needs
- Communication with Partners

If you would like to support the mission of Cogence by serving on a committee, please see the Committee Chairs

Chair: Ed Keener (Engineer)

- Owner TBD
- Architect TBD
- Trade TBD
- Affiliate TBD
- CM TBD

How Do I Serve?

Logistics Committee

Responsible for:

- Notes
- Event location and catering
- Pre and post meeting coordination
- Coordination with Cogence Admin

Chair: Jennifer Horvath (Architect)

- Owner TBD
- Engineer TBD
- Trade TBD
- Affiliate TBD
- CM TBD

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Central Ohio Chapter

2019 Meeting Schedule

February 27

Risk (Discovery)

April 23

Risk (Assessment)

July 17

Risk (Solutions)

September 17

TBD (contracts?)

November 12

TBD

Potential Future Topics:

- Communication
- Contract Issues
- GMP
- Schedule Management
- Budget Management
- Teamwork
- Workforce Issues
- Project Management
- Quality
- Due Diligence
- Leadership

All meetings are 4:30 PM to 6:30 PM, location Grandview Event Center

<https://cogence.org/>



**THE
FUTURE
DEPENDS
ON US.**

When Is The Next Meeting?

COGENCE Central Ohio Chapter

Meeting #4, TBD

September 17, 2019

4:30pm -6:30pm

(Light hors d'oeuvres and drinks following the program)

Location: (Grandview Event Center)